

## ODISHA HYDRO POWER CORPORATION LIMITED

BALANCE SHEET AS AT 31ST MARCH, 2012

Rs    Rs.      I.EQUITYANDLABILITIES    3      (1) Shareholders' funds    2      (a) Share capital    2      (a) Share capital    2      (b) Reserves and surplus    3      (c) Money received against share warrants    0      (a) Share application money pending allotment      (3) Non-current liabilities      (a) Long-term borrowings    4      (b) Deferred tax liabilities (Net) provisions    0      (c) Other Long term liabilities    5      (c) Other Long term provisions    6      (d) Long-term provisions    6      (e) Long-term provisions    7      (f) Current liabilities    19,285,895,501      (g) Short-term provisions    7      (a) Short-term borrowings    7      (a) Short-term provisions    10      (c) Other current liabilities    9      (e) Other Current liabilities    9      (f) Trade payables    8      (g) Short-term provisions    10      (g) Short-term provisions    10      (h Current liabilities    9      (
(a)  Share capital  2  320,80,07,000  320,80,07,000    (b)  Reserves and surplus  3  624,31,02,128  598,02,79,365    (c)  Money received against share warrants  0  0  0    Sub-total [ (a)+(b)+(c) ]  945,11,09,128  918,82,86,365  918,82,86,365    (2)  Share application money pending allotment  945,11,09,128  918,82,86,365    (3)  Non-current liabilities  0  0  0    (a)  Long-term borrowings  4  1806,95,67,118  1815,73,13,515    (b)  Deferred tax liabilities (Net) provisions  0  0  0    (c)  Other Long term provisions  6  96,85,82,962  62,49,03,154    Sub-total [ (a)+(b)+(c)+(d) ]  19,096,153,374  19,096,153,374    (4)  Current liabilities  9  103,93,71,347  96,63,66,691    (a)  Short-term borrowings  7  15,00,00,000  0    (b)  Trade payables  8  1,27,56,438  8,34,99,985    (c)  Other current liabilities  9  103,93,71,347  96,63,66,691    (d)<
(b)  Reserves and surplus  3  624,31,02,128  598,02,79,365    (c)  Money received against share warrants  0  0    Sub-total [(a)+(b)+(c)]  945,11,09,128  918,82,86,365    (2)  Share application money pending allotment  945,11,09,128  918,82,86,365    (3)  Non-current liabilities  9  0  0    (a)  Long-term borrowings  4  1806,95,67,118  1815,73,13,515    (b)  Deferred tax liabilities  5  24,77,45,421  31,39,36,705    (d)  Long-term provisions  6  96,85,82,962  62,4903,154    Sub-total [(a)+(b)+(c)+(d)]  19,285,895,501  19,096,153,374    (4)  Current liabilities  7  15,00,00,000  0    (a)  Short-term provisions  7  15,00,00,000  0    (b)  Trade payables  8  1,27,56,438  8,34,99,985    (c)  Other current liabilities  9  103,93,71,347  96,63,66,691    (d)  Short-term provisions  10  85,14,04,970  58,52,77,260    Sub-total [(a)+(b)+(c)+(d)]  20,53,532,755
(c)  Money received against share warrants  0  0    Sub-total [ (a)+(b)+(c) ]  945,11,09,128  918,82,86,365    (2)  Share application money pending allotment
Sub-total [ (a)+(b)+(c) ]    945,11,09,128    918,82,86,365      (2)    Share application money pending allotment    (3)    Non-current liabilities    0    0      (3)    Long-term borrowings    4    1806,95,67,118    1815,73,13,515    0    0    0      (b)    Deferred tax liabilities (Net) provisions    0    0    0    0    0      (c)    Other Long term liabilities    5    24,77,45,421    31,39,36,705    0    0    0      (d)    Long-term provisions    6    96,85,82,962    62,49,03,154      Sub-total [ (a)+(b)+(c)+(d)]    19,285,895,501    19,096,153,374    (4)      (4)    Current liabilities    7    15,00,00,000    0    0      (a)    Short-term borrowings    7    15,00,00,000    0    0    (b)    Trade payables    8    3,217,56,438    8,34,99,985    (c)    Other current liabilities    9    103,93,71,347    96,63,66,691    (d)    Short-term provisions    10    85,14,04,970    58,52,77,260      Sub-total [ (a)
(2)  Share application money pending allotment    (3)  Non-current liabilities    (a)  Long-term borrowings  4    (b)  Deferred tax liabilities (Net) provisions  0    (c)  Other Long term liabilities  5    (d)  Long-term provisions  6    9  96,85,82,962  62,49,03,154    Sub-total [ (a)+(b)+(c)+(d) ]  19,285,895,501  19,096,153,374    (4)  Current liabilities  7  15,00,00,000  0    (a)  Short-term borrowings  7  15,00,00,000  0    (b)  Trade payables  8  1,27,56,438  8,34,99,985    (c)  Other current liabilities  9  103,93,71,347  96,63,66,691    (d)  Short-term provisions  10  85,14,04,970  58,52,77,260    Sub-total [ (a)+(b)+(c)+(d) ]  20,53,532,755  16,35,143,936    GRAND TOTAL  3079,05,37,384  2991,95,83,675    II. ASSETS  (i)  Non-current assets  (i)    (a)  Fixed assets  11  1557,97,93,508  1656,57,56,307    (iii)  Capital work
(3) Non-current liabilities  4  1806,95,67,118  1815,73,13,515    (a) Long-term borrowings  4  1806,95,67,118  1815,73,13,515    (b) Deferred tax liabilities  5  24,77,45,421  31,39,36,705    (c) Other Long term provisions  6  96,85,82,962  62,49,03,154    (a) Long-term provisions  6  96,85,82,962  62,49,03,154    (a) Sub-total [ (a)+(b)+(c)+(d)]  19,285,895,501  19,096,153,374    (4) Current liabilities  7  15,00,00,000  0    (a) Short-term borrowings  7  15,00,00,000  0    (b) Trade payables  8  1,27,56,438  8,34,99,985    (c) Other current liabilities  9  103,93,71,347  96.63,66,691    (d) Short-term provisions  10  85,14,04,970  58,52,77,260    Sub-total [ (a)+(b)+(c)+(d) ]  20,53,532,755  16,35,143,936    GRAND TOTAL  3079,05,37,384  2991,95,83,675    (1) Non-current assets  11  1557,97,93,508  1656,57,56,307    (i) Tangible assets  12  0  0    (ii) Intangible assets  12  0  0
(a)  Long-term borrowings  4  1806,95,67,118  1815,73,13,515    (b)  Deferred tax liabilities (Net) provisions  0  0    (c)  Other Long term liabilities  5  24,77,45,421  31,39,36,705    (d)  Long-term provisions  6  96,85,82,962  62,49,03,154    Sub-total [(a)+(b)+(c)+(d)]  19,285,895,501  19,096,153,374    (4)  Current liabilities  19,096,153,374    (a)  Short-term borrowings  7  15,00,00,000  0    (b)  Trade payables  8  1,27,56,438  8,34,99,985    (c)  Other current liabilities  9  103,93,71,347  96,63,66,691    (d)  Short-term provisions  10  85,14,04,970  58,52,77,260    Sub-total [(a)+(b)+(c)+(d)]  20,53,532,755  16,35,143,936    GRAND TOTAL  3079,05,37,384  2991,95,83,675    (i)  Non-current assets  11  1557,97,93,508  1656,57,56,307    (ii)  Intangible assets  12  0  0  0    (iii)  Capital work-in-progress  13  62,74,63,425  38,99,6
(b)  Deferred tax liabilities (Net) provisions  0  0    (c)  Other Long term liabilities  5  24,77,45,421  31,39,36,705    (d)  Long-term provisions  6  96,85,82,962  62,49,03,154    Sub-total [ (a)+(b)+(c)+(d) ]  19,285,895,501  19,096,153,374    (4)  Current liabilities  7  15,00,00,000  0    (b)  Trade payables  8  1,27,56,438  8,34,99,985    (c)  Other current liabilities  9  103,93,71,347  96,63,66,691    (d)  Short-term provisions  10  85,14,04,970  58,52,77,260    Sub-total [ (a)+(b)+(c)+(d) ]  20,53,532,755  16,35,143,936    GRAND TOTAL  3079,05,37,384  2991,95,83,675    II.ASSETS  (1)  Non-current assets  (a)    (i)  Tangible assets  11  1557,97,93,508  1656,57,56,307    (ii)  Capital work-in-progress  13  62,74,63,425  38,99,64,903    (iv)  Intangible assets under development  0  0  0    (iv)  Intangible assets under development  1620,72,56,933 <td< td=""></td<>
(c)  Other Long term liabilities  5  24,77,45,421  31,39,36,705    (d)  Long-term provisions  6  96,85,82,962  62,49,03,154    Sub-total [ (a)+(b)+(c)+(d) ]  19,285,895,501  19,096,153,374    (4)  Current liabilities  9  19,285,895,501  19,096,153,374    (4)  Current liabilities  7  15,00,00,000  0    (b)  Trade payables  8  1,27,56,438  8,34,99,985    (c)  Other current liabilities  9  103,93,71,347  96,63,66,691    (d)  Short-term provisions  10  85,14,04,970  58,52,77,260    Sub-total [ (a)+(b)+(c)+(d) ]  20,53,532,755  16,35,143,936    GRAND TOTAL  3079,05,37,384  2991,95,83,675    II.ASSETS  (i)  Non-current assets  2    (i)  Tangible assets  11  1557,97,93,508  1656,57,56,307    (ii)  Intangible assets  12  0  0    (iii)  Capital work-in-progress  13  62,74,63,425  38,99,64,903    (iv)  Intangible assets under development  1620,72,56,933
(d)  Long-term provisions  6  96,85,82,962  62,49,03,154    Sub-total [ (a) + (b) + (c) + (d) ]  19,285,895,501  19,096,153,374    (4)  Current liabilities  7  15,00,00,000  0    (b)  Trade payables  8  1,27,56,438  8,34,99,985    (c)  Other current liabilities  9  103,93,71,347  96,63,66,691    (d)  Short-term provisions  10  85,14,04,970  58,52,77,260    Sub-total [ (a) + (b) + (c) + (d) ]  20,53,532,755  16,35,143,936    GRAND TOTAL  3079,05,37,384  2991,95,83,675    II. ASSETS  (a)  Fixed assets  11  1557,97,93,508  1656,57,56,307    (i)  Non-current assets  12  0  0  0    (ii)  Intangible assets  12  0  0  0  0    (iii)  Capital work-in-progress  13  62,74,63,425  38,99,64,903  (iv) Intangible assets under development  38,99,64,903  1695,57,21,210
(4) Current liabilities    (a) Short-term borrowings  7  15,00,00,000  0    (b) Trade payables  8  1,27,56,438  8,34,99,985    (c) Other current liabilities  9  103,93,71,347  96.63,66,691    (d) Short-term provisions  10  85,14,04,970  58,52,77,260    Sub-total [ (a) + (b) + (c) + (d) ]    Construction of the state of the
(a)  Short-term borrowings  7  15,00,00,000  0    (b)  Trade payables  8  1,27,56,438  8,34,99,985    (c)  Other current liabilities  9  103,93,71,347  96.63,66,691    (d)  Short-term provisions  10  85,14,04,970  58,52,77,260    Sub-total [ (a)+(b)+(c)+(d) ]    Sub-total [ (a)+(b)+(c)+(d) ]    Constant (a) + (b)+(c)+(d) ]    Sub-total [ (a)+(b)+(c)+(d) ]    Constant (a) + (b)+(c)+(d) ]    Constant (a) + (b) + (c)+(d) ]    Constant (a) + (b) + (c)+(d) ]    Constant (a) + (b) + (c)+(d) ]    Constant (a) + (b) + (c) + (c) =    Constant (a) + (b) + (c) + (c) =    Constant (a) + (b) + (c) + (c) =    Constant (a) + (b) + (c) + (c) =    Constant (a) + (b) + (c) + (c) =    Constant (a) + (b) + (c) + (c) + (c) =    Constant (a) + (b) + (c) + (c) + (c) =    Constant (a) + (b) + (c) +
(b)  Trade payables  8  1,27,56,438  8,34,99,985    (c)  Other current liabilities  9  103,93,71,347  96.63,66,691    (d)  Short-term provisions  10  85,14,04,970  58,52,77,260    Sub-total [ (a)+(b)+(c)+(d) ]    Co.53,532,755  16,35,143,936    GRAND TOTAL  3079,05,37,384  2991,95,83,675    II.ASSETS    (1)  Non-current assets  11  1557,97,93,508  1656,57,56,307    (i)  Tangible assets  12  0  0    (ii)  Intangible assets  13  62,74,63,425  38,99,64,903    (iv)  Intangible assets under development  1620,72,56,933  1695,57,21,210
(c)  Other current liabilities  9  103,93,71,347  96,63,66,691    (d)  Short-term provisions  10  85,14,04,970  58,52,77,260    Sub-total [ (a)+(b)+(c)+(d) ]  20,53,532,755  16,35,143,936    GRAND TOTAL  3079,05,37,384  2991,95,83,675    II.ASSETS  (1)  Non-current assets  (a)  Fixed assets  11  1557,97,93,508  1656,57,56,307    (i)  Intangible assets  12  0  0  0    (iii)  Intangible assets  13  62,74,63,425  38,99,64,903    (iv)  Intangible assets under development  1620,72,56,933  1695,57,21,210
(d)  Short-term provisions  10  85,14,04,970  58,52,77,260    Sub-total [ (a)+(b)+(c)+(d) ]  20,53,532,755  16,35,143,936    GRAND TOTAL  3079,05,37,384  2991,95,83,675    II.ASSETS  (1)  Non-current assets  (a)  Fixed assets  11  1557,97,93,508  1656,57,56,307    (i)  Tangible assets  12  0
Sub-total [ (a)+(b)+(c)+(d) ]  20,53,532,755  16,35,143,936    GRAND TOTAL  3079,05,37,384  2991,95,83,675    II.ASSETS  (1) Non-current assets  (a) Fixed assets  (b) Tangible assets  11  1557,97,93,508  1656,57,56,307    (i) Intangible assets  12  0  0  0  0    (ii) Intangible assets  13  62,74,63,425  38,99,64,903  (iv) Intangible assets under development    Sub-total [ (i)+(ii)+(iii)+(iv) ]  1620,72,56,933  1695,57,21,210
GRAND TOTAL  3079,05,37,384  2991,95,83,675    II. ASSETS  (1) Non-current assets  (a) Fixed assets  (i) Tangible assets  11  1557,97,93,508  1656,57,56,307    (ii) Intangible assets  12  0  0  0    (iii) Capital work-in-progress  13  62,74,63,425  38,99,64,903    (iv) Intangible assets under development  1620,72,56,933  1695,57,21,210
II.ASSETS    (1)  Non-current assets    (a)  Fixed assets    (i)  Tangible assets    (ii)  Intangible assets    (iii)  Intangible assets    (iii)  Capital work-in-progress    (iv)  Intangible assets under development    Sub-total [ (i)+(ii)+(iii)+(iv) ]    1620,72,56,933    1695,57,21,210
(1)  Non-current assets    (a)  Fixed assets    (i)  Tangible assets    (ii)  Intangible assets    (iii)  Intangible assets    (iii)  Capital work-in-progress    (iv)  Intangible assets under development    Sub-total [ (i)+(ii)+(iii)+(iv) ]
(a) Fixed assets  11  1557,97,93,508  1656,57,56,307    (i) Tangible assets  12  0  0    (ii) Intangible assets  12  0  0    (iii) Capital work-in-progress  13  62,74,63,425  38,99,64,903    (iv) Intangible assets under development  1620,72,56,933  1695,57,21,210
(i) Tangible assets  11  1557,97,93,508  1656,57,56,307    (ii) Intangible assets  12  0  0    (iii) Capital work-in-progress  13  62,74,63,425  38,99,64,903    (iv) Intangible assets under development  1620,72,56,933  1695,57,21,210
(ii) Intangible assets  12  0  0    (iii) Capital work-in-progress  13  62,74,63,425  38,99,64,903    (iv) Intangible assets under development  1620,72,56,933  1695,57,21,210
(iv) Intangible assets under development      Sub-total [ (i)+(ii)+(iii)+(iv) ]    1620,72,56,933    1695,57,21,210
Sub-total [ (i)+(ii)+(iii)+(iv) ] 1620,72,56,933 1695,57,21,210
Sub-total [ (i)+(ii)+(iii)+(iv) ] 1620,72,56,933 1695,57,21,210
(b) Non-current investments 14 16,94,47,000 15,94,47,000
(c)    Deferred tax assets (net)    0<
(d) Long-term bars and advances 15 6,40,62,416 6,77,66,765 (e) Other non-current assets 16 99,44,351 1,41,18,126
Sub-total [ (a)+(b)+(c)+(d)+(e) ]    26,34,73,767    26,13,34,091
(2) Current assets
(a) Current investments 0 0
(b) Inventories 17 57,34,52,797 53,37,59,769
(c) Trade receivables 18 441,40,68,921 335,56,43,344
(d) Cash and cash equivalents 19 860,78,64,621 816,81,21,402
(e)Short-term loans and advances2039,77,96,52538,62,82,199(f)Other current assets2132,66,23,81925,87,21,660
Sub-total [ (a)+(b)+(c)+(d)+(e)+(f) ] 1431,98,06,,684 1270,25,28,374
GRAND TOTAL3079,05,37,3842991,95,83,675Accompaning notes forming part of the financial statements

Accompaning notes forming part of the financial statements

In terms of our report attached

For G R C & Associates,

Chartered Accountants

A Mohapatra Partner M. No. 55285 **B K Das** DGM (Finance)

P K Sahoo Company Secretary SK Sahu Director (Finance) **S Khatua** Managing Director

Place : Bhubaneswar Date : 31.08.2012